

IHSG	7,108
Change (%)	0.39%
Net Foreign	2.93 T
Support	7070
Resistance	7130

Sectoral	Last	Change %
IDX:IDX BASIC	1,235.9	-0.11%
IDX:IDX CYCLIC	800.8	-1.99%
IDX:IDX ENERGY	2,827.3	0.71%
IDX:IDX FINANCE	1,406.7	0.64%
IDX:IDX HEALTH	1,405.3	-0.84%
IDX:IDX NONCYC	703.7	-0.34%
IDX:IDX INDUSTRI	988.2	0.08%
IDX:IDX INFRA	1,477.2	0.37%
IDX:IDX PROPERT	774.7	0.95%
IDX:IDX TECHNO	4,161.6	-0.47%
IDX:IDX TRANS	1,281.6	0.13%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	43,153	-0.16%
S&P 500	5,937	-0.21%
NASDAQ Composite	19,338	-0.89%
FTSE 100	8,392	1.09%
DAX PERFORMANCE-INDEX	20,655	0.39%
IHSG	7,108	0.39%
HANG SENG INDEX	19,523	0.00%
Nikkei 225	38,153	-1.09%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.57 percent
Inflation Rate MoM	0.44 percent
Interest Rate	5.75 percent
Balance of Trade	2239 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	51.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Profit Taking! CEO Ini Lepas 17,62 Juta Saham PGJO Rp92 per Lembar
- Tuntas! AKRA Alihkan 15,65 Juta Saham Hasil Buyback
- Lagi! Morgan Stanley Lego 188,75 Juta Saham FILM
- Raih Dana IPO Rp42,2 Miliar, MAXI Gunakan Terbesar Untuk Modal Kerja
- WIKA Beton (WTON) Raih Penghargaan Infrastruktur 2024

NEWS MARKET

Pemangkasan suku bunga BI memberikan angin segar bagi pasar saham dengan IHSG berhasil menembus level psikologis 7.100. Namun, pelemahan rupiah terhadap dolar AS menjadi tantangan, dipicu oleh data inflasi AS yang menguat. Pasar global tetap berisiko akibat ketegangan geopolitik di Gaza dan ketidakpastian ekonomi dari AS dan China.

- *IHSG Ditutup di Zona Hijau***
 - *Kenaikan IHSG:* Menguat 0,39% ke level 7.107,52, didukung keputusan Bank Indonesia menurunkan suku bunga acuan.
 - *Sektor Penopang:* Sektor properti mencatat kenaikan tertinggi sebesar 0,95%.
- *Bank Indonesia Pangkas Suku Bunga***
 - *Keputusan:* Suku bunga BI-Rate turun 25 basis poin ke 5,75%.
 - *Alasan:*
 - Inflasi domestik rendah dan terkendali.
 - Nilai tukar rupiah stabil sesuai fundamental.
 - Pertumbuhan ekonomi yang melambat di bawah 5%.
- *Rupiah Melemah terhadap Dolar AS***
 - *Posisi Rupiah:* Melemah 0,25% menjadi Rp16.335/US\$.
 - *Penyebab:* Inflasi tahunan AS naik menjadi 2,9% (Desember 2024), mendorong penguatan dolar AS.
- *Dinamika Global: Pengaruh Ekonomi AS dan China***
 - *Inflasi Inti AS:* Menurun ke 3,2%, menunjukkan tren penurunan tekanan harga.
 - *Pertumbuhan Ekonomi China:* Diperkirakan meningkat menjadi 5,1% pada kuartal IV-2024, dari 4,6% di kuartal III-2024.
- *Risiko Geopolitik dari Gaza***
 - *Gencatan Senjata Israel-Hamas Terancam Batal:* Kabinet Israel masih mempertimbangkan keputusan, dengan serangan Israel semakin intensif di Gaza.
- *Pergerakan Obligasi Indonesia***
 - *Imbal Hasil Obligasi:* Tenor 10 tahun turun ke 7,163% setelah sebelumnya mencapai 7,298%. Penurunan ini mendukung pasar saham yang lebih stabil.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BREN	9,575	Speculative Buy	9,750	10,050	9,275	Bullish Harami, entry level: 9300-9575
UNVR	1,785	Speculative Buy	1,820	1,870	1,730	Bullish Continuation, entry level: 1735-1785
BBNI	4,500	Trading Buy	4,590	4,720	4,360	Oversold
BBRI	4,160	Hold	4,240	4,360	4,030	Oversold
BRIS	2,700	Hold	2,750	2,830	2,610	Consolidation

LQ45 TECHNICAL VIEW



Friday, January 17, 2025

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	725	735	745	765	770	ACES	-0.67%	15	-5.7%	6%	700	▼	995	-25%
ADMR	990	1,015	1,050	1,095	1,110	ADMR	0.96%	5	-12.5%	3%	1,015	▼	1,600	-34%
ADRO	2,310	2,350	2,410	2,490	2,520	ADRO	0.42%	3	-0.8%	16%	2,070	▼	4,300	-44%
AKRA	1,160	1,180	1,200	1,240	1,250	AKRA	-1.64%	9	7.1%	17%	1,030	▼	1,865	-36%
AMMN	7,825	7,975	8,200	8,475	8,575	AMMN	-1.50%	41	-3.2%	14%	7,175	▼	15,000	-45%
AMRT	2,580	2,660	2,770	2,920	2,970	AMRT	-2.81%	32	-2.8%	11%	2,490	▼	3,650	-24%
ANTM	1,460	1,485	1,520	1,565	1,580	ANTM	-0.65%	15	-0.3%	29%	1,175	▼	1,845	-18%
ARTO	2,420	2,470	2,540	2,630	2,660	ARTO	0.00%	329	4.5%	34%	1,895	▼	3,700	-31%
ASII	4,680	4,780	4,880	5,050	5,100	ASII	-1.21%	6	-0.4%	14%	4,290	▼	5,525	-12%
BBCA	9,500	9,625	9,750	9,975	10,025	BBCA	-0.51%	23	0.8%	11%	8,775	▼	10,950	-11%
BBNI	4,330	4,400	4,500	4,640	4,690	BBNI	2.04%	8	3.4%	9%	4,110	▼	6,250	-28%
BBRI	4,000	4,060	4,160	4,280	4,330	BBRI	1.71%	10	2.0%	9%	3,800	▼	6,450	-36%
BBTN	1,055	1,075	1,105	1,145	1,160	BBTN	0.91%	5	-3.1%	6%	1,040	▼	1,610	-31%
BMRI	5,400	5,625	5,875	6,325	6,450	BMRI	2.17%	9	3.1%	9%	5,400	▼	7,550	-22%
BRIS	2,540	2,620	2,700	2,860	2,900	BRIS	-1.82%	19	-1.1%	41%	1,915	▼	3,350	-19%
BRPT	890	915	955	1,005	1,025	BRPT	0.53%	347	3.8%	22%	785	▼	1,458	-34%
BUKA	112	115	121	127	130	BUKA	-1.63%	#N/A	-3.2%	13%	107	▼	200	-40%
CPIN	4,340	4,430	4,530	4,710	4,760	CPIN	-1.52%	37	-4.8%	3%	4,410	▼	5,650	-20%
ESSA	800	820	845	880	890	ESSA	-2.31%	15	4.3%	72%	490	▼	1,010	-16%
EXCL	2,220	2,230	2,270	2,290	2,310	EXCL	0.00%	19	0.9%	10%	2,070	▼	2,650	-14%
GOTO	77	78	80	82	83	GOTO	0.00%	#N/A	14.3%	60%	50	▼	92	-13%
ICBP	10,500	10,625	10,925	11,175	11,325	ICBP	1.39%	16	-4.0%	14%	9,600	▼	12,875	-15%
INCO	3,520	3,550	3,590	3,650	3,670	INCO	-1.64%	22	-0.8%	6%	3,400	▼	5,218	-31%
INDF	7,275	7,425	7,575	7,875	7,950	INDF	-1.62%	7	-1.6%	29%	5,850	▼	8,300	-9%
INKP	6,350	6,450	6,650	6,850	6,950	INKP	1.92%	7	-2.2%	4%	6,375	▼	10,000	-34%
INTP	5,900	6,000	6,125	6,300	6,350	INTP	0.00%	12	-17.2%	2%	6,000	▼	9,375	-35%
ISAT	2,290	2,310	2,350	2,390	2,410	ISAT	-1.26%	14	-5.2%	11%	2,120	▼	3,063	-23%
ITMG	25,350	25,550	26,000	26,400	26,625	ITMG	0.97%	5	-2.6%	10%	23,575	▼	28,775	-10%
JSMR	4,100	4,160	4,300	4,420	4,490	JSMR	1.42%	8	-0.7%	9%	3,940	▼	5,700	-25%
KLBF	1,195	1,215	1,235	1,275	1,285	KLBF	-1.59%	19	-9.2%	1%	1,225	▼	1,795	-31%
MAPI	1,300	1,320	1,360	1,400	1,420	MAPI	-0.73%	13	-3.5%	10%	1,240	▼	2,050	-34%
MBMA	394	406	422	446	454	MBMA	-3.21%	119	-7.9%	4%	406	▼	730	-42%
MDKA	1,505	1,540	1,600	1,670	1,700	MDKA	-0.62%	#N/A	-0.9%	20%	1,330	▼	2,970	-46%
MEDC	1,105	1,140	1,180	1,250	1,270	MEDC	-1.26%	5	7.3%	16%	1,015	▼	1,635	-28%
MTEL	640	650	660	680	685	MTEL	-1.49%	26	2.3%	20%	550	▼	700	-6%
PGAS	1,595	1,615	1,645	1,685	1,700	PGAS	-0.60%	7	3.5%	51%	1,090	▼	1,725	-5%
PGEO	895	905	935	955	970	PGEO	1.08%	15	0.0%	6%	880	▼	1,500	-38%
PTBA	2,630	2,650	2,690	2,730	2,750	PTBA	0.75%	6	-2.2%	13%	2,380	▼	3,180	-15%
SIDO	575	580	590	600	605	SIDO	0.00%	16	0.0%	20%	492	▼	780	-24%
SMGR	2,730	2,790	2,850	2,970	3,000	SMGR	-1.04%	16	-13.4%	4%	2,730	▼	6,550	-56%
SMRA	440	450	462	482	488	SMRA	-0.43%	7	-5.7%	4%	446	▼	730	-37%
TLKM	2,490	2,540	2,590	2,680	2,700	TLKM	-1.52%	11	-4.4%	4%	2,500	▼	4,240	-39%
TOWR	635	650	680	710	725	TOWR	0.74%	10	3.8%	11%	610	▼	985	-31%
UNTR	25,200	25,450	26,175	26,650	27,000	UNTR	1.85%	5	-2.2%	24%	21,100	▼	28,500	-8%
UNVR	1,710	1,725	1,785	1,815	1,845	UNVR	2.88%	19	-5.3%	6%	1,685	▼	3,470	-49%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, January 17, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	80	0.00%	#N/A			14.29%		GOTO	80	60%	50	92	-13%
MEDC	1,180	-1.26%	5			7.27%		MEDC	1,180	16%	1,015	1,635	-28%
AKRA	1,200	-1.64%	9			7.14%		AKRA	1,200	17%	1,030	1,865	-36%
ARTO	2,540	0.00%	329			4.53%		ARTO	2,540	34%	1,895	3,700	-31%
ESSA	845	-2.31%	15			4.32%		ESSA	845	72%	490	1,010	-16%
TOWR	680	0.74%	10			3.82%		TOWR	680	11%	610	985	-31%
BRPT	955	0.53%	347			3.80%		BRPT	955	22%	785	1,458	-34%
PGAS	1,645	-0.60%	7			3.46%		PGAS	1,645	51%	1,090	1,725	-5%
BBNI	4,500	2.04%	8			3.45%		BBNI	4,500	9%	4,110	6,250	-28%
BMRI	5,875	2.17%	9			3.07%		BMRI	5,875	9%	5,400	7,550	-22%
MTEL	660	-1.49%	26			2.33%		MTEL	660	20%	550	700	-6%
BBRI	4,160	1.71%	10			1.96%		BBRI	4,160	9%	3,800	6,450	-36%
EXCL	2,270	0.00%	19			0.89%		EXCL	2,270	10%	2,070	2,650	-14%
BBCA	9,750	-0.51%	23			0.78%		BBCA	9,750	11%	8,775	10,950	-11%
SIDO	590	0.00%	16			0.00%		SIDO	590	20%	492	780	-24%
PGEO	935	1.08%	15			0.00%		PGEO	935	6%	880	1,500	-38%
ANTM	1,520	-0.65%	15			-0.33%		ANTM	1,520	29%	1,175	1,845	-18%
ASII	4,880	-1.21%	6			-0.41%		ASII	4,880	14%	4,290	5,525	-12%
JSMR	4,300	1.42%	8			-0.69%		JSMR	4,300	9%	3,940	5,700	-25%
ADRO	2,410	0.42%	3			-0.82%		ADRO	2,410	16%	2,070	4,300	-44%
INCO	3,590	-1.64%	22			-0.83%		INCO	3,590	6%	3,400	5,218	-31%
MDKA	1,600	-0.62%	#N/A			-0.93%		MDKA	1,600	20%	1,330	2,970	-46%
BRIS	2,700	-1.82%	19			-1.10%		BRIS	2,700	41%	1,915	3,350	-19%
INDF	7,575	-1.62%	7			-1.62%		INDF	7,575	29%	5,850	8,300	-9%
PTBA	2,690	0.75%	6			-2.18%		PTBA	2,690	13%	2,380	3,180	-15%
INKP	6,650	1.92%	7			-2.21%		INKP	6,650	4%	6,375	10,000	-34%
UNTR	26,175	1.85%	5			-2.24%		UNTR	26,175	24%	21,100	28,500	-8%
ITMG	26,000	0.97%	5			-2.62%		ITMG	26,000	10%	23,575	28,775	-10%
AMRT	2,770	-2.81%	32			-2.81%		AMRT	2,770	11%	2,490	3,650	-24%
BBTN	1,105	0.91%	5			-3.07%		BBTN	1,105	6%	1,040	1,610	-31%
BUKA	121	-1.63%	#N/A			-3.20%		BUKA	121	13%	107	200	-40%
AMMN	8,200	-1.50%	41			-3.24%		AMMN	8,200	14%	7,175	15,000	-45%
MAPI	1,360	-0.73%	13			-3.55%		MAPI	1,360	10%	1,240	2,050	-34%
ICBP	10,925	1.39%	16			-3.96%		ICBP	10,925	14%	9,600	12,875	-15%
TLKM	2,590	-1.52%	11			-4.43%		TLKM	2,590	4%	2,500	4,240	-39%
CPIN	4,530	-1.52%	37			-4.83%		CPIN	4,530	3%	4,410	5,650	-20%
ISAT	2,350	-1.26%	14			-5.24%		ISAT	2,350	11%	2,120	3,063	-23%
UNVR	1,785	2.88%	19			-5.31%		UNVR	1,785	6%	1,685	3,470	-49%
ACES	745	-0.67%	15			-5.70%		ACES	745	6%	700	995	-25%
SMRA	462	-0.43%	7			-5.71%		SMRA	462	4%	446	730	-37%
MBMA	422	-3.21%	119			-7.86%		MBMA	422	4%	406	730	-42%
KLBF	1,235	-1.59%	19			-9.19%		KLBF	1,235	1%	1,225	1,795	-31%
ADMR	1,050	0.96%	5			-12.50%		ADMR	1,050	3%	1,015	1,600	-34%
SMGR	2,850	-1.04%	16			-13.37%		SMGR	2,850	4%	2,730	6,550	-56%
INTP	6,125	0.00%	12			-17.23%		INTP	6,125	2%	6,000	9,375	-35%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, January 17, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	80	0.00%	#N/A	GOTO	80	14.29%	GOTO	80	60%	50	92	-13%
2 BRPT	955	0.53%	347	BRPT	955	3.80%	BRPT	955	22%	785	1,458	-34%
3 BBNI	4,500	2.04%	8	BBNI	4,500	3.45%	BBNI	4,500	9%	4,110	6,250	-28%
4 BMRI	5,875	2.17%	9	BMRI	5,875	3.07%	BMRI	5,875	9%	5,400	7,550	-22%
5 BBRI	4,160	1.71%	10	BBRI	4,160	1.96%	BBRI	4,160	9%	3,800	6,450	-36%
6 BBKA	9,750	-0.51%	23	BBKA	9,750	0.78%	BBKA	9,750	11%	8,775	10,950	-11%
7 ANTM	1,520	-0.65%	15	ANTM	1,520	-0.33%	ANTM	1,520	29%	1,175	1,845	-18%
8 ASII	4,880	-1.21%	6	ASII	4,880	-0.41%	ASII	4,880	14%	4,290	5,525	-12%
9 ADRO	2,410	0.42%	3	ADRO	2,410	-0.82%	ADRO	2,410	16%	2,070	4,300	-44%
10 MDKA	1,600	-0.62%	#N/A	MDKA	1,600	-0.93%	MDKA	1,600	20%	1,330	2,970	-46%
11 INDF	7,575	-1.62%	7	INDF	7,575	-1.62%	INDF	7,575	29%	5,850	8,300	-9%
12 INKP	6,650	1.92%	7	INKP	6,650	-2.21%	INKP	6,650	4%	6,375	10,000	-34%
13 UNTR	26,175	1.85%	5	UNTR	26,175	-2.24%	UNTR	26,175	24%	21,100	28,500	-8%
14 AMRT	2,770	-2.81%	32	AMRT	2,770	-2.81%	AMRT	2,770	11%	2,490	3,650	-24%
15 AMMN	8,200	-1.50%	41	AMMN	8,200	-3.24%	AMMN	8,200	14%	7,175	15,000	-45%
16 ICBP	10,925	1.39%	16	ICBP	10,925	-3.96%	ICBP	10,925	14%	9,600	12,875	-15%
17 TLKM	2,590	-1.52%	11	TLKM	2,590	-4.43%	TLKM	2,590	4%	2,500	4,240	-39%
18 CPIN	4,530	-1.52%	37	CPIN	4,530	-4.83%	CPIN	4,530	3%	4,410	5,650	-20%
19 UNVR	1,785	2.88%	19	UNVR	1,785	-5.31%	UNVR	1,785	6%	1,685	3,470	-49%
20 KLBF	1,235	-1.59%	19	KLBF	1,235	-9.19%	KLBF	1,235	1%	1,225	1,795	-31%
21 TPIA	6,750	1.12%	#N/A	TPIA	6,750	-10.00%	TPIA	6,750	108%	3,250	11,225	-40%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE

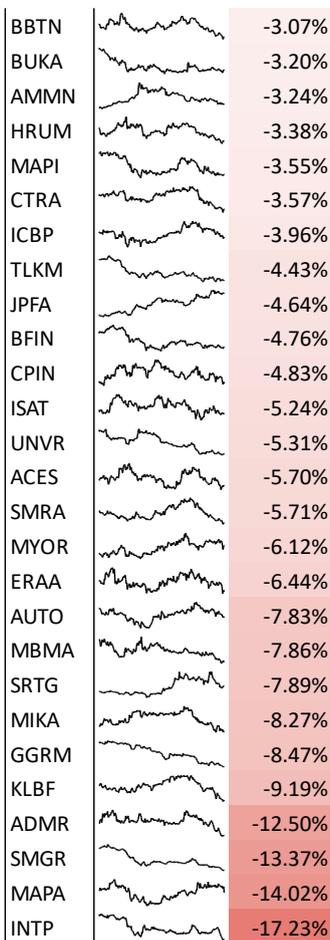


Friday, January 17, 2025

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRMS	410	0.99%	181		18.50%	410	223%	127		505	-19%
INDY	1,750	4.48%	9		17.06%	1,750	52%	1,155		1,825	-4%
GOTO	80	0.00%	#N/A		14.29%	80	60%	50		92	-13%
EMTK	535	-5.31%	71		8.74%	535	53%	350		630	-15%
ENRG	250	0.00%	5		8.70%	250	57%	159		310	-19%
MEDC	1,180	-1.26%	5		7.27%	1,180	16%	1,015		1,635	-28%
AKRA	1,200	-1.64%	9		7.14%	1,200	17%	1,030		1,865	-36%
ARTO	2,540	0.00%	329		4.53%	2,540	34%	1,895		3,700	-31%
ESSA	845	-2.31%	15		4.32%	845	72%	490		1,010	-16%
ELSA	450	1.35%	5		4.17%	450	20%	374		545	-17%
TOWR	680	0.74%	10		3.82%	680	11%	610		985	-31%
BRPT	955	0.53%	347		3.80%	955	22%	785		1,458	-34%
MNCN	286	0.70%	4		3.62%	286	4%	274		422	-32%
PTPP	348	1.75%	4		3.57%	348	28%	272		625	-44%
AVIA	414	2.48%	15		3.50%	414	16%	358		610	-32%
PGAS	1,645	-0.60%	7		3.46%	1,645	51%	1,090		1,725	-5%
BBNI	4,500	2.04%	8		3.45%	4,500	9%	4,110		6,250	-28%
BMRI	5,875	2.17%	9		3.07%	5,875	9%	5,400		7,550	-22%
MTEL	660	-1.49%	26		2.33%	660	20%	550		700	-6%
BBRI	4,160	1.71%	10		1.96%	4,160	9%	3,800		6,450	-36%
GJTL	1,140	0.88%	3		1.79%	1,140	14%	1,000		1,490	-23%
SCMA	169	-3.43%	18		1.20%	169	44%	117		199	-15%
BNGA	1,750	1.16%	7		1.16%	1,750	8%	1,625		2,220	-21%
BMTR	185	-0.54%	5		1.09%	185	2%	182		282	-34%
EXCL	2,270	0.00%	19		0.89%	2,270	10%	2,070		2,650	-14%
BBCA	9,750	-0.51%	23		0.78%	9,750	11%	8,775		10,950	-11%
NISP	1,320	0.38%	6		0.38%	1,320	12%	1,180		1,445	-9%
HEAL	1,635	-2.39%	44		0.31%	1,635	54%	1,060		1,710	-4%
SIDO	590	0.00%	16		0.00%	590	20%	492		780	-24%
PGEO	935	1.08%	15		0.00%	935	6%	880		1,500	-38%
ANTM	1,520	-0.65%	15		-0.33%	1,520	29%	1,175		1,845	-18%
ASII	4,880	-1.21%	6		-0.41%	4,880	14%	4,290		5,525	-12%
PWON	396	-1.00%	8		-0.50%	396	8%	366		530	-25%
MPMX	980	0.00%	8		-0.51%	980	7%	915		1,085	-10%
BTPS	920	1.66%	8		-0.54%	920	7%	860		1,740	-47%
JSMR	4,300	1.42%	8		-0.69%	4,300	9%	3,940		5,700	-25%
ADRO	2,410	0.42%	3		-0.82%	2,410	16%	2,070		4,300	-44%
INCO	3,590	-1.64%	22		-0.83%	3,590	6%	3,400		5,218	-31%
MDKA	1,600	-0.62%	#N/A		-0.93%	1,600	20%	1,330		2,970	-46%
BSDE	935	-0.53%	7		-1.06%	935	7%	870		1,340	-30%
BRIS	2,700	-1.82%	19		-1.10%	2,700	41%	1,915		3,350	-19%
TBIG	2,070	0.00%	29		-1.43%	2,070	29%	1,600		2,150	-4%
ASSA	680	3.03%	13		-1.45%	680	11%	610		875	-22%
INDF	7,575	-1.62%	7		-1.62%	7,575	29%	5,850		8,300	-9%
TKIM	5,875	0.86%	8		-1.67%	5,875	2%	5,750		9,075	-35%
PTBA	2,690	0.75%	6		-2.18%	2,690	13%	2,380		3,180	-15%
INKP	6,650	1.92%	7		-2.21%	6,650	4%	6,375		10,000	-34%
UNTR	26,175	1.85%	5		-2.24%	26,175	24%	21,100		28,500	-8%
ITMG	26,000	0.97%	5		-2.62%	26,000	10%	23,575		28,775	-10%
NCKL	735	-0.68%	8		-2.65%	735	4%	705		1,085	-32%
PNLF	418	-1.42%	10		-2.79%	418	73%	242		520	-20%
AMRT	2,770	-2.81%	32		-2.81%	2,770	11%	2,490		3,650	-24%
PANI	15,525	-1.74%	497		-2.97%	15,525	245%	4,500		19,650	-21%

18	BBTN	1,105	0.91%	5
	BUKA	121	-1.63%	#N/A
78	AMMN	8,200	-1.50%	41
	HRUM	1,000	0.50%	7
17	MAPI	1,360	-0.73%	13
	CTRA	945	-1.56%	9
20	ICBP	10,925	1.39%	16
	TLKM	2,590	-1.52%	11
34	JPFA	1,850	-1.33%	10
	BFIN	900	2.27%	9
36	CPIN	4,530	-1.52%	37
	ISAT	2,350	-1.26%	14
75	UNVR	1,785	2.88%	19
	ACES	745	-0.67%	15
84	SMRA	462	-0.43%	7
	MYOR	2,610	0.00%	18
88	ERAA	378	-1.56%	5
	AUTO	2,120	-1.40%	5
26	MBMA	422	-3.21%	119
	SRTG	1,925	-0.26%	5
67	MIKA	2,330	-1.27%	30
	GGRM	12,150	-0.61%	13
63	KLBF	1,235	-1.59%	19
	ADMR	1,050	0.96%	5
50	SMGR	2,850	-1.04%	16
	MAPA	920	-9.80%	18
24	INTP	6,125	0.00%	12



BBTN	1,105	6%	1,040	▼	1,610	-31%
BUKA	121	13%	107	▼	200	-40%
AMMN	8,200	14%	7,175	▼	15,000	-45%
HRUM	1,000	8%	930	▼	1,590	-37%
MAPI	1,360	10%	1,240	▼	2,050	-34%
CTRA	945	7%	880	▼	1,430	-34%
ICBP	10,925	14%	9,600	▼	12,875	-15%
TLKM	2,590	4%	2,500	▼	4,240	-39%
JPFA	1,850	75%	1,055	▼	2,030	-9%
BFIN	900	13%	800	▼	1,380	-35%
CPIN	4,530	3%	4,410	▼	5,650	-20%
ISAT	2,350	11%	2,120	▼	3,063	-23%
UNVR	1,785	6%	1,685	▼	3,470	-49%
ACES	745	6%	700	▼	995	-25%
SMRA	462	4%	446	▼	730	-37%
MYOR	2,610	19%	2,200	▼	3,010	-13%
ERAA	378	4%	364	▼	486	-22%
AUTO	2,120	18%	1,795	▼	2,620	-19%
MBMA	422	4%	406	▼	730	-42%
SRTG	1,925	57%	1,225	▼	2,880	-33%
MIKA	2,330	4%	2,250	▼	3,310	-30%
GGRM	12,150	0%	12,100	▼	20,875	-42%
KLBF	1,235	1%	1,225	▼	1,795	-31%
ADMR	1,050	3%	1,015	▼	1,600	-34%
SMGR	2,850	4%	2,730	▼	6,550	-56%
MAPA	920	35%	680	▼	1,175	-22%
INTP	6,125	2%	6,000	▼	9,375	-35%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low** : % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER** : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Friday, January 17, 2025

LQ 45 Performance

Top Gainer

UNVR 1,785 (2.8%)
BMRI 5,875 (2.1%)
BBNI 4,500 (2%)
INKP 6,650 (1.9%)
UNTR 26,175 (1.8%)

Top Volume

GOTO 80 (15.6 Mn Lot)
BBRI 4,160 (3.4 Mn Lot)
BUKA 121 (2.5 Mn Lot)
BMRI 5,875 (2 Mn Lot)
TLKM 2,590 (1.1 Mn Lot)

Top Frekuensi

BBRI 4,160 (62k x)
BMRI 5,875 (26k x)
BBCA 9,750 (25k x)
BBNI 4,500 (20k x)
TLKM 2,590 (17k x)

Top Loser

MBMA 422 (-3.2%)
AMRT 2,770 (-2.8%)
ESSA 845 (-2.3%)
BRIS 2,700 (-1.8%)
INCO 3,590 (-1.6%)

Top Value

BBRI 4,160 (1463.9 IDR Bn)
BMRI 5,875 (1217.5 IDR Bn)
BBCA 9,750 (754.9 IDR Bn)
BBNI 4,500 (514.4 IDR Bn)
TLKM 2,590 (310.5 IDR Bn)

All Stock Performance

Top Gainer

GULA 515 (25%)
SURE 3,070 (24.7%)
WIFI 915 (24.4%)
DOOH 98 (20.9%)
CBDK 8,725 (19.9%)

Top Volume

GOTO 80 (15.6 Mn Lot)
BUMI 124 (10 Mn Lot)
DOOH 98 (6 Mn Lot)
INET 84 (5.5 Mn Lot)
WIFI 915 (5 Mn Lot)

Top Frekuensi

CBDK 8,725 (204k x)
BABY 416 (197k x)
BBRI 4,160 (62k x)
WIFI 915 (57k x)
PTRO 3,550 (32k x)

Top Loser

BRRC 110 (-34.5%)
SAPX 1,105 (-23.2%)
JSPT 10,675 (-18.3%)
INTD 216 (-14.2%)
BEBS 7 (-12.5%)

Top Value

CBDK 8,725 (2209.9 IDR Bn)
BBRI 4,160 (1463.9 IDR Bn)
BMRI 5,875 (1217.5 IDR Bn)
BBCA 9,750 (754.9 IDR Bn)
BBNI 4,500 (514.4 IDR Bn)

CORPORATE ACTION



Friday, January 17, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

16 Jan	UMA (DOOH)
16 Jan	UMA (GRPM)
16 Jan	UMA (GULA)
16 Jan	UMA (WIFI)
15 Jan	UMA (CMNP)
15 Jan	UMA (SMIL)
14 Jan	UMA (RATU)
13 Jan	UMA (FIMP)
13 Jan	UMA (PURI)
10 Jan	UMA (KSIX)

SUSPEND / UNSUSPEND

16 Jan	Pembukaan Kembali (RATU)
15 Jan	Penghentian Sementara (RATU)
14 Jan	Pembukaan Kembali (KARW)
14 Jan	Penghentian Sementara (NAYZ)
13 Jan	Pembukaan Kembali (MMIX)
13 Jan	Penghentian Sementara (KARW)
10 Jan	Penghentian Sementara (MMIX)
10 Jan	Pembukaan Kembali (NAYZ)
09 Jan	Penghentian Sementara (NAYZ)
09 Jan	Penghentian Sementara (NINE)

AKSI KORPORASI

13 JANUARY 2025!

- Cash Dividend [Recording]: BSSR, KUAS, GTSI
- Waran Bonus [Maturity]: INDO-W
- IPO [Listing]: DGWG, CBDK

14 JANUARY 2025!

- RUPS [Jam 10:00:00]: INCO, PEVE, JAYA, UNVR

15 JANUARY 2025!

- Cash Dividend [Distribution]: BBRI, AMAR, RDTX, ADRO, BSSR
- RUPS [Jam 14:00:00]: BYAN

16 JANUARY 2025!

- RUPS [Jam 15:00:00]: SKYB, SAMF

17 JANUARY 2025!

- Bonus [Distribution]: KEJU
- Cash Dividend [Distribution]: KKGI, ACRO, ACRO
- Stock Dividend [Distribution]: KKGI
- RUPS [Jam 10:00:00]: OKAS, UANG

*Data pengumuman diambil terakhir pada hari :

Jumat, 17 January 2025 pukul 08:22:07

ECONOMIC CALENDAR



Monday January 13 2025		Actual	Previous	Consensus	Forecast
10:00 AM	CN	Balance of Trade DEC	\$97.44B	\$99.80B	\$ 85B
10:00 AM	CN	Exports YoY DEC	6.70%	7.30%	7.10%
10:00 AM	CN	Imports YoY DEC	-3.90%	-1.50%	-2%
10:15 AM	EA	ECB Lane Speech			
Tuesday January 14 2025		Actual	Previous	Consensus	Forecast
2:00 AM	US	Monthly Budget Statement DEC	-\$367B	-\$67.6B	-\$220.0B
8:30 PM	US	PPI MoM DEC	0.40%	0.30%	0.30%
8:30 PM	US	Core PPI MoM DEC	0.20%	0.20%	0.20%
Wednesday January 15 2025		Actual	Previous	Consensus	Forecast
3:05 AM	US	Fed Williams Speech			
4:30 AM	US	API Crude Oil Stock Change JAN/10	-4.022M		
11:00 AM	ID	Balance of Trade DEC	\$4.42B	\$4.33B	\$ 2.8B
2:30 PM	ID	Interest Rate Decision	6%		6%
5:00 PM	EA	Industrial Production MoM NOV	0%	0.50%	0.30%
7:00 PM	US	MBA 30-Year Mortgage Rate JAN/10	6.99%		
8:30 PM	US	Core Inflation Rate MoM DEC	0.30%	0.20%	0.30%
8:30 PM	US	Core Inflation Rate YoY DEC	3.30%	3.30%	3.30%
8:30 PM	US	Inflation Rate MoM DEC	0.30%	0.30%	0.40%
8:30 PM	US	Inflation Rate YoY DEC	2.70%	2.80%	2.90%
8:30 PM	US	CPI DEC	315.49		315.6
8:30 PM	US	CPI s.a DEC	316.441		317.4
11:00 PM	US	Fed Williams Speech			
Thursday January 16 2025		Actual	Previous	Consensus	Forecast
5:00 PM	EA	Balance of Trade NOV	€6.8B	€7.2B	€1.8B
7:30 PM	EA	ECB Monetary Policy Meeting Accounts			
8:30 PM	US	Retail Sales MoM DEC	0.70%	0.50%	0.50%
8:30 PM	US	Export Prices MoM DEC	0.00%		0.50%
8:30 PM	US	Import Prices MoM DEC	0.10%	0%	0.10%
8:30 PM	US	Initial Jobless Claims JAN/11	201K	210K	209.0K
Friday January 17 2025		Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY DEC	-5.70%		-5.80%
9:00 AM	CN	GDP Growth Rate YoY Q4	4.60%	5.10%	5%
9:00 AM	CN	Industrial Production YoY DEC	5.40%	5.40%	5.50%
9:00 AM	CN	Retail Sales YoY DEC	3%	3.50%	3.20%
9:00 AM	CN	GDP Growth Rate QoQ Q4	0.90%	1.70%	1.60%
5:00 PM	EA	Inflation Rate YoY Final DEC	2.20%	2.40%	2.40%
8:30 PM	US	Building Permits Prel DEC	1.493M	1.46M	1.48M
8:30 PM	US	Housing Starts DEC	1.289M	1.31M	1.32M
8:30 PM	US	Building Permits MoM Prel DEC	5.20%		-0.90%
8:30 PM	US	Housing Starts MoM DEC	-1.80%		2%
9:15 PM	US	Industrial Production MoM DEC	-0.10%	0.20%	0.10%

DISCLAIMER



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